AN EXPLORATORY STUDY ON THE MEASUREMENT AND ANALYSIS OF MAKING-DO IN CONSTRUCTION SITES

Carlos T. Formoso¹, Lucila Sommer², Lauri Koskela³ and Eduardo L. Isatto⁴

ABSTRACT

Making-do has been pointed out as a major cause of waste in the construction industry. It refers to a situation in which a task starts without having available all the inputs required for its completion. Those inputs refer not only to materials, but also to other resources, such as machinery, tools, personnel, external conditions, information, etc. By contrast, the literature points out that improvisation is a ubiquitous human practice even in highly structured business organisations, and play an important role when rules and methods fail. This paper presents the concept of making-do as a form of waste, and proposes a method of measuring it as well as identifying its main causes, and its main impacts in the performance of construction projects. Data from two exploratory case studies carried out in construction sites are used to illustrate the utility of that concept. In those studies, making-do waste was identified, and categorized according to their causes and main impacts. This was done by interviews with construction workers and foremen, direct observation of construction processes on-site, and participant observation in planning meetings. The results provide some insights on the limitations of planning systems in avoiding making-do, and also pointed out the high negative impact of this type of waste in site safety.

KEY WORDS

Making-do, Improvisation, Waste, Planning and control, Performance measurement

INTRODUCTION

In general, a very high level of waste is assumed to exist in construction. Although it is difficult to systematically measure all wastes in construction, studies from various countries have confirmed that waste represents a relatively large percentage of production costs. A wide range of measures has been used for monitoring waste, such as excess consumption of materials (Formoso et al. 2002), rework (Hwang et al. 2007), defects (Josephson and Hammarlund 1999), non-productive time (Horman and Kenley 2005), and work-in-progress (Yu et al. 2009; Bashford et al. 2003). Measuring waste is an effective way to assess the performance of production systems, because it usually allows areas of potential improvements to be pointed out, and the main causes

¹ Ph.D., Associate Professor, Building Innovation Research Unit (NORIE), Federal University of Rio Grande do Sul (UFRGS), Porto Alegre, RS, Brazil. Phone +55 51 33083518, formoso@ufrgs.br

² Civil Engineer, M.Sc., Building Innovation Research Unit (NORIE), Federal University of Rio Grande do Sul (UFRGS), Porto Alegre, RS, Brazil. englusommer@gmail.com

³ Dr.Sc., Professor, School of the Built Environment, The University of Salford, UK, L.J.Koskela@salford.ac.uk

⁴ Dr., Associate Professor, Building Innovation Research Unit (NORIE), Federal University of Rio Grande do Sul (UFRGS), Porto Alegre, RS, Brazil. isatto@ufrgs.br

of inefficiency to be identified (Ohno 1988). It seems that the main role of existing classifications of waste is to call the attention of people to the most likely problems in a specific context, since not all waste is obvious: it "often appears in the guise of useful work" (Shingo, 1988).

This paper is focused on making-do, a category of waste proposed by Koskela (2004), defined as a reduction of performance that result from the fact that a task is started or continued without all its standard inputs. This concept was partly inspired by the complete kit concept proposed by Ronen (1992): the set of components, drawings, documents and information needed to complete a given assembly, subassembly or a process.

Although no direct measurement of making-do in construction has been reported in the literature, there are some indirect evidences that this type of waste can be very high in construction. Several studies on the implementation of the Last Planner System (Ballard 2000; Moura and Formoso 2008) pointed out that a major cause of planning failures, measured by the PPC (percentage of plans completed) metric, is the poor management of upstream processes, which makes it impossible to complete tasks included in short term plans due to the lack of inputs.

Making-do has a strong relationship with the concept of improvisation, since when people face difficult and uncertain situations they may use whatever resources they have at hand to reach their goals, or even redefine their objectives in line with the resources available (Cunha 2004). The literature points out that improvisation is a ubiquitous human practice even in highly structured business organisations, and that it is an important source of improvements and innovation (Moorman and Minor, 1998; Ciborra 1998; and Verjans 2005).

This paper proposes a method for measuring making-do as a form of waste to be controlled in construction sites. It is based on two exploratory case studies in which making-do events were observed in construction sites, and their main causes and impacts were identified. The data collected in the case studies are used to illustrate different types of analyses that can be carried out.

MAKING-DO AS THE EIGHTH CATEGORY OF WASTE

Koskela (2004) proposed making-do as an addition to the seven categories of waste proposed by Ohno (1998). In Ohno's classification, inventories and work-in-progress have been presented as the main types of waste, mostly due to the fact that he had the Toyota Production System in mind, where this type of waste tends to be very important. By contrast, according to Koskela (2004), making-do can be regarded as the opposite of buffering, since work starts without the minimum amount of resources (inventory) for carrying out a task to completion.

Regarding the causes of the lack of inputs for starting a task, Ronen (1992) pointed out three main problems: (i) based on the assumption that overall productivity increases if all workers and equipment have a high utilization rate, managers usually prefer to start a task as soon as possible; (ii) some clients expect the job to start as soon as possible, based on the belief that the task will also be completed earlier. This is usually due to the lack of trust that the supplier will deliver their tasks on time; and (iii) if the number of components to be assembled is very large, and if these are not properly allocated in assembly levels, production control becomes difficult.

By contrast, Koskela (2004) suggests that the high incidence of making-do in construction is not simply the failure of implementing a conventional managerial system, but it is rather due to the underlying concepts adopted: (i) the excessive concern with utilization rate is directly related to the fact that the managerial focus is on value-adding (transformation) activities; (ii) variability in task execution and upstream flows are often neglected and not properly managed; (iii) the thermostat model based on the measurement against a standard performance may provide wrong incentives to managers; and (iv) the conventional one-way top-down communication is not sufficient for managing highly complex production systems.

The potential consequences of making-do are more work-in-progress, and longer lead time, which lead to, among other causes, the increase in the share on non valueadding activities, increase complexity of controls, decline in overall productivity, decline in worker's motivation, poor quality, and decline in safety (Ronen 1992; Koskela 2004).

Ronen (1992) provides a set of practical guidelines on how to implement the idea of complete kits. Most of them are concerned with improving production planning and control, especially the management of upstream flows. A fairly simple way of dealing with this problem is to apply completeness checking tools, such as 4M (manpower, machines, materials, and methods), which is often mentioned by the Lean Thinking community as a way of improving predictability and consistent availability of resources (Smalley 2009). However, neither Ronen (1992) not Smalley (2009) emphasise the complexity involved in managing upstream flows. Firstly, the availability of inputs cannot always be assessed by a yes or no question: inputs may be available, but on a non-optimal or non-standard basis (Koskela 2004). Secondly, there seems to be a much larger variety of inputs than pointed out by those two authors. Koskela (2000) stated that construction consists of assembly tasks involving a large number of input flows, and suggested a comprehensive classification of seven types of flow: design, components and materials, workers, equipment, space, connecting works, and external conditions.

In terms of practical results, it has been argued that the Last Planner System is an effective way for protecting production from upstream variability, and therefore avoiding making-do waste. This system is able to increase the reliability of short term planning by shielding planned work from upstream variation, and by seeking conscious and reliable commitment of labour resources by the leaders of the work teams involved (Ballard and Howell, 1998). At the medium term level, the prerequisites of upcoming assignments are systematically identified and proactively made ready, aiming to ensure that the necessary inputs, such as materials, information and equipment, are available (Ballard, 2000).

IMPROVISATION AS A SOURCE OF INNOVATION

The negative connotation of making-do as a form of waste contrasts with the discussion in the literature about the role of improvisation in the management of organisations. Cunha et al. (1999) defines improvisation as the conception of an action as it unfolds, by an organisation or its members, drawing on available material, cognitive, affective and social resources. According to Ciborra (1998), improvisation is not something only to be used when there is an organizational failure, but it is part of everyday behaviour: it is regularly deployed when there is a gap between standard

operating procedures and what is considered to be feasible in daily work. The level of improvisation tends to increase when events are unpredictable or there is a need for fast action (Cunha 2004).

Improvisation is a local, contextual, and sudden process that cannot be thought outside the specific situation where it appears (Cunha 2004). It is the result of the highly situated and fragmentary nature of knowledge, which cannot be efficiently communicated to a central board capable of integrating it before issuing orders (Ciborra 1998). Even written, formal instructions may be interpreted by experienced workers not as a pre-planed way to solve a problem or execute an action, but as an input to an unspecified problem to be addressed (Ciborra 1998).

Improvisation can be performed both at the managerial and operational levels, both individually and by teams of people (Cunha 2004). However, it is very different from regular improvement efforts: in contrast to the idea of slow judicious decision, improvisation is sudden, not expected, nor planned for (Ciborra 1998). Therefore, improvisation has been presented in the literature as something natural to human beings, part of everyday work, as well as an important source of improvement and innovation, provided that it is performed by experienced and qualified people. By contrast, the French word *bricolage* (tinkering in English) is often used to describe a different type of improvisation, which refers to adjusting or repairing damage of mistakes previously made or to solve problems that were caused by bad decisions made earlier (Verjans 2005). Cunha (2004) emphasizes that *bricolage* is about making the best out of the limited resources available at a given moment to solve unanticipated problems.

There is clearly a strong connection between making-do as a form of waste and the concept of *bricolage*. As discussed previously, making-do is a consequence of the poor management of upstream processes, which may result in the execution of tasks under sub-optimal conditions. However, it is also reasonable to expect that there are many situations in which the crew involved devise new ways of carrying out the task, using the limited resources available. People involved may even redefine its objectives according to the existing resources, such as, for instance, downgrading the quality or safety requirements for performing a task.

RESEARCH METHOD

RESEARCH DESIGN

This investigation involved the development of two case studies, which were carried out in different companies. Both case studies involved monitoring the production planning and control process, and the direct observation of making-do waste in construction sites. The two companies were both medium-sized construction firms and were chosen mainly because they had a fairly well developed production management system. Moreover, they were interested in the results of this study since they perceived it as an opportunity to eliminate some safety and quality related problems. Their production planning and control system contained several elements of the Last Planner System. Also, they had certified quality management systems, and fairly well structured safety management systems. Consequently, in each of them there was a set of typical planning documents which were expected to be used as references to compare with the actual work on site, in order to identify making-do waste.

The main sources of evidences were: (i) participant observation in look-ahead and short-term planning meetings; (ii) direct observation of making-do events on site; (iii) analysis of project documents, such as production plans, and quality management procedures; and (iv) unstructured interviews with managers, foremen, and workers. Some of these interviews were made at the site with the aim of clarifying the makingdo event, in terms of causes and possible impacts. There were also some interviews and discussions with managers with the aim of getting their perceptions on the data collected. Table 1 summarizes the effort involved in data collection.

Case study A was undertaken in a 16-floor, 20,000 m² office-building project. In this study, the direct observation of making do waste started in a fairly unstructured way. Based on the data collected, and on discussions with some of the managers, criteria for categorizing data were gradually devised. At the end of this study, a database of making-do cases was created. The aim case study B was to test the method outlined in the previous study. It was carried on in a 10-floor, 32,000 m² garage-building project during a 5 week period. Data collection was much more structured, based on the criteria defined previously.

Case study	Α	В
Duration	17 weeks	5 weeks
Participant observation in	13 weekly meetings and 9 look-ahead-	4 weekly meetings
planning meetings	meetings	
Analysis of documents	Work-flow plan, Look-ahead plans,	Look-ahead plans, weekly plans,
	weekly plans, control charts, quality	control charts, quality management
	management procedures	procedures
Performance metrics	PPC, causes of planning failures	PPC, causes of planning failures
Direct observation on site	15 one to two-hour site visits	42 one-hour visits
Interviews	Informal interviews with work-force	Informal interviews with work-force
	Discussion of data with production	Discussion of data with production
	managers, foremen	managers, foremen
Number of making-do cases	121	224

Table 1 - Main	sources o	of ev	vidence
----------------	-----------	-------	---------

DEVELOPMENT OF THE PROTOCOL FOR OBSERVING MAKING-DO

In the first case study data collection was based simply on making-do events. During the site visits, most crews on site were observed, and, if there was any indication of making-do, a set of data was collected, including (i) a description of the event, (ii) pictures (when possible); (iii) process involved; (iv) possible causes of making-do; (v) person or team responsible for the decision of improvising; and (vi) whether makingdo was an isolated event or a continuous situation.

The main references used for identifying making-do were quality management procedures (available for some of the processes), and health and safety standard requirements. Members of the crews involved in the tasks in which making-do was observed were questioned about the origin of the problem, and on possible consequences. In case of doubts, data were shown to site managers and foremen, and their point of view was also considered. Additionally, some making-do events were brought for discussion at weekly planning meetings. The data was analysed, taking into account existing performance measures, and production plans, especially the lists of constraints from look-ahead plans. Therefore, the assessment of the origin and impacts of making-do was mostly based on the perception of workers and managers.

Along the first case study, the database of making-do events was revised several times, mainly due to the refinement of the concepts adopted. Before starting Case Study 2, the final version of the protocol for data collection was established. This was divided into three main parts: (i) classification of making-do waste, (ii) investigation of its origin; and (iii) possible impacts. Additionally, the type of feedback provided by the observation of waste was also identified. Table 2 presents the categories of making-do that have been adopted in this study. It excludes making-do situations that are often identified through production control in the Last Planner System, such as the non-completion of work packages due to insufficient material or labour. Table 3 presents the criteria that was adopted for classifying waste, according to upstream flows that are not effective. Such criteria was based on the idea of seven flows proposed by Koskela (2000), but had an additional category, named temporary facilities, included due to its high impact in making-do waste.

In the second case study, this protocol was tested during a period of four weeks. One important different between this and the previous case study was that in the former data collection was based on weekly plan work-packages, rather than simply making-do events. This made it possible to analyse the extension of making do in terms of number of packages affected, and compare the incidence of making do in different processes.

CATEGORIES	GUIDING QUESTION		
Access/movement	Is the space available for the movement of workers adequate, as well as the means or paths used by them to move on site?		
Adjustment of components	Are there any unexpected adjustments that are necessary for installing building components or elements?		
Working area	Is the working area suitable for performing a task and supporting activities?		
Storage of materials or components	Are materials and components properly disposed in places that have been prepared for storing them?		
Equipment/tools	Have the equipment and tools used in the task been created or adapted?		
Electricity and water supply	Have the facilities for electricity and water supply used in the task been created or adapted?		
Protection	Are the personal and collective protective equipment available and in good conditions?		

Table 2 – Categories of making-do waste

	•	C 1 · 1	1. /	C '1 '	, M
1 able $3 - 1$ ate	oomes o	t making_do	according to	tailures ii	upstream flows
Tuble 5 Culo	goines o	i making uo	according to	Tunuros II	i upsucam nows

PROBLEMS	DESCRIPTION	
Information	Design drawings, plans, studies or procedures that provide the necessary information	
	for the execution of work packages are not available, are not clear, are incomplete or	
	unknown.	
Materials and	Have not been ordered or delivered, or are not adequate to the task in terms of quality	
components	and quantity	
Labor	Is not available in terms of quantity or skills required	
Equipment or tools	Equipment and tools are not available, are not working, or are not adequate to the task	
Space	There is not enough space for working, no access to the working area or to the materials	
	stored.	
Interdependent tasks	Interdependence between tasks makes it impossible to start subsequent activities.	
External conditions	Inclement weather, including wind, rain or extreme temperature	
Temporary facilities	Temporary facilities are not adequate for the execution of work packages, including	
- •	electricity, plumbing, health and safety equipment, inventory areas, and scaffolding	

RESULTS

CASE STUDY 1

Figure 1 presents the relative importance of each category of making-do in each case study. In both, lack of adequate access to the work place should be pointed out that the most frequent type of making do (36% and 33% in cases A and B, respectively). It is also worth pointing out that in Case Study 1 three categories (protection, electricity and water supply, and equipment/tools), which can be related to the necessary infrastructure for the crews on site, corresponded to 44% of making-do cases. In Case Study 2, the inadequacy of working areas was the second most frequent problem (22%).

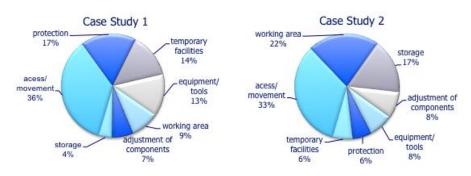


Figure 1 – Total incidence of making-do events

Figure 2 presents the main causes of waste, considering the upstream flows that have not been effective. The sum of percentages is larger than 100%, since each making-do event may have been originated by more than one problem in upstream flows. The two case studies had similar results, since the five main problems were the same, with the same order of importance: (i) temporary facilities, (ii) space, (iii) information, (iv) equipment and tools, and (v) materials and components. Three of these problems (i, ii, and iv) were related to the poor management of physical flows.

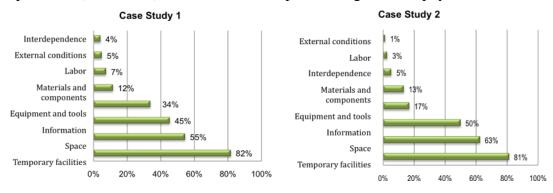


Figure 2 - Causes of making-do waste: ineffectiveness of upstream flows

Figure 3 indicates the main impact caused by making-do events. Again, the sum is larger than 100% since each making-do event may have more than one impact. These results are limited by the fact that they are based on the perception of workers and managers, and limited by the concepts they are used to deal. For instance, none of

them mentioned the increase of work-in-progress, pointed by Ronen (1992) as a major consequence of the lack of standard inputs. The three main impacts pointed out in both sites were the same: poor safety, material waste, and reduced motivation. The high impact on safety is clearly due to the improvisations that are made due to poor access to workstations, inadequate working areas, and unsuitable temporary facilities.



Figure 3 – Possible impacts of making-do

In terms of feedback provided (Figure 4), the managerial system that is more capable of preventing the incidence of making-do waste is production planning and control. Although many problems were related to safety, the main improvement opportunities were concerned with improving the effectiveness of constraint analysis at the look-ahead planning level, combined with the systematic application of operations design – that includes 4D modelling, prototyping, and first-run-studies



Figure 4 – Improvement opportunities identified in the analysis of making-do cases

Finally, Figures 5 establishes a connection between the incidence of making-do and the number of work packages. It indicates that between 45% and 61% of packages had at least one type of improvisation. This problem was observed both in packages that have and have not been completed. It means that, from one hand, interruptions may be caused in work-packages due to the lack of inputs, but, from the other hand, it seems that improvisation is often used as a mechanism to complete tasks when not all inputs are available. Considering only the packages that had making-do, the average number of these events was 2.5.

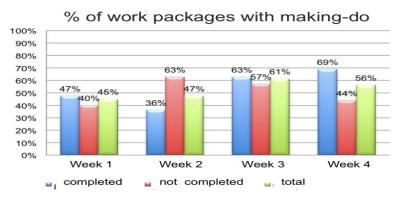


Figure 5 – Number of work packages with improvisations

CONCLUSIONS

The main conclusions of this exploratory study are concerned with the utility of the concept of making-do, and with some preliminary measures of this type of waste in construction sites. Although, the available data cannot be considered as representative of the construction industry, there are indications that, similarly to other categories of waste that have been measured in this sector, making-do is ubiquitous in construction sites.

In both case studies, the most frequent types of making-do were related to the access and availability of working areas, and to the necessary infrastructure in terms of temporary facilities, protection, and equipment and tools, that need to be provided to the crews. In fact, the main causes of making-do were the ineffectiveness in providing adequate temporary facilities, poor management of working space, and the lack of information. The main impacts were also similar in both sites: material waste, poor safety conditions, and reduced motivation.

Although, both companies were experienced in the application of the Last Planner system, its impact was relatively limited in terms of eliminating making-do. Partly, it was due to flaws in look-ahead planning. Similar to what has been pointed out in previous studies (Moura and Formoso (2008), both companies have had only partial success in the implementation of constraint removal. However, even when constraint removal was properly done, not all making-do was avoidable, since several making-do situations are caused by the lack of design of specific operations, which could be effectively done through process improvement initiatives, including 4D modelling, prototyping, and first-run-studies.

Finally, it is important pointed out the limitations of the protocol that was proposed. It still needs to be further developed, and used in combination with other indications of making-do, such as planning failures, and measures of work-in-progress.

REFERENCES

Arbulu, R. et al., (2003) "Value stream analysis of a re-engineered supply chain". *Building Research and Information*, 31 (2), Spon.

Ballard, G. and Howell, G. (1998) "Shielding Production: an essential step in production control". *Journal of Construction Engineering and Management*, ASCE, 124 (1), p.11-17.

- Ballard, G. (2000) *The Last Planner System of Production Control*. Thesis (Ph.D) School of Civil Engineering, University of Birmingham, Birmingham, 2000.
- Bossink, B.A.G. and Brouwers, H.J.H. (1998) "Construction waste: quantification and source evaluation". *Journal of Construction Engineering and Management*, 122, (1), p. 55-60, 1998.
- Ciborra, C.U. (1998) *Notes on improvisation and time in organizations*. Amsterdam, Universiteit van Amsterdam, Primavera Working Paper 98-14.
- Cunha, M.P. (2004) *Bricolage in Organizations*. Instituto Nova Fórum. Universidade Nova de Lisboa.
- Cunha, M. P.; Cunha, J. V. and Kamoche, K. (1999) "Organizational improvisation: what, when, how and why". *International Journal of Management Reviews*, v. 1, p. 299-341.
- Formoso, C.T. et al. (2002) "Material waste in the building industry: main causes and prevention". *Journal of Construction Engineering and Management*, ASCE.
- Formoso, C.T. and Moura, C.B. (2008) Evaluation of the impact of the Last Planner System on the performance of construction projects. *16th Annual Conference* of the International Group for Lean Construction, Manchester. pp. 387-397.
- Horman, M. and Kenley, R. (2005) "Quantifying levels of wasted time in construction with meta-analysis". J. of Constr. Engineering and Management, ASCE, 131 (1), pp. 52-61.
- Hwang, B. G. el al. (2007) "Measuring the impact of rework in construction cost performance", *Journal of Construction Engineering and Management*, ASCE, 135 (3), p. 187-198.
- Josephson, P.-E. and Hammarlund, Y. (1999) "The causes and costs of defects in construction: a study of seven building projects". *Automation in Construction*, Elsevier, v. 8, pp. 681-687.
- Koskela, L. (2000) An Exploration Towards a Production Theory and its Application to Construction. Thesis (Ph.D) Technical Research Centre of Finland, Espoo.
- Koskela, L. (2004) "Making-do The Eighth Category of Waste". 12th Annual Conference of the International Group for Lean Construction, Elsinor. Denmark.
- Monden, Y. (1983) *Toyota production system*: Practical approach to production management, Industrial Engineering Management, Norcross, USA.
- Moorman, C. and Miner, A. (1998) "Organizational improvisation and organizational memory". *The Academy of Management Review*, 23 (4), p. 698, 1998.
- Ohno, T. (1988) *Toyota production system*, Productivity, Cambridge, Mass. 1988 ...
- Ronen, B. (1992) "The complete kit concept". *International Journal of Production*. Taylor & Francis, v. 30, n° 10, p. 2457 – 2466, London.
- Smalley, A. (2009) *Basic Stability is basic to lean manufacturing success*, Lean Enterprise Institute.
- Verjans, S. (2005) Bricolage as way of life: improvisation and irony in information systems. *European Journal of Information Systems*, v. 14, p. 504-506.
- Yu et al. (2009) "Development of lean model for house construction using value stream mapping". J. of Construction Engineering and Management, ASCE, 135 (8), p. 782-790.